

Referring a Patient - eReferral Portal

Although you or your practice may have submitted a referral previously to The Dental Specialists, a one-time Sign-Up is now required for our updated eReferral Portal for all referrals after **February 12, 2024**. Sign-up for the eReferral Portal will provide the most efficient referral submissions and real-time access to your patients' treatment status in our practice.

- Once in the patient referral screen enter the registered email address and eReferral ID.

1. Enter the Specialty, office location, Specialist's name referring to and the referral reason.
2. Assign the tooth numbers or area from the blue icon.
3. Select the appropriate teeth/area then Add.
4. Enter information in the referral notes section (1000-character limit)
5. Attach any images or documents.
6. Select **Continue** to bring up the patient referral information.

1. Enter the patient's personal information.

Helpful Tips:

- Although the calendar is available, it works best just manually entering MM/DD/YYYY
 - Entering the patient's zip before their city, lists all cities associated with that zip code. This populates by double-clicking on the city. Click out of the city listing to proceed.
2. Select **Continue**.
 3. *The Medical Alerts page is not required so this may be skipped.*

4. Click Save

Once the referral has been sent, team members at The Dental Specialists will contact the patient and begin updating the referral status.